

November 29, 2021

**VIA EDGAR**

U.S. Securities & Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549-4561

Re: Roth CH Acquisition V Co.  
Registration Statement on Form S-1  
File No. 333-260907

Ladies and Gentlemen:

Pursuant to Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended (the "Act"), the undersigned hereby joins in the request of Roth CH Acquisition V Co. that the effective date of the above-referenced Registration Statement be accelerated so as to permit it to become effective at 4:00 p.m. EST on Tuesday, November 30, 2021, or as soon as thereafter practicable.

Pursuant to Rule 460 of the General Rules and Regulations of the Securities and Exchange Commission under the Securities Act, we, acting on behalf of the several underwriters, wish to advise you that, through November 29, 2021, we distributed to each underwriter or dealer, who is reasonably anticipated to be invited to participate in the distribution of the security, as many copies, as well as "E-red" copies of the Preliminary Prospectus dated November 24, 2021, as appears to be reasonable to secure adequate distribution of the preliminary prospectus.

The undersigned advises that it has complied and will continue to comply with the requirements of Rule 15c2-8 under the Securities and Exchange Act of 1934, as amended.

*[signature page follows]*

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Very truly yours,

ROTH CAPITAL PARTNERS

By: /s/ Aaron Gurewitz  
Name: Aaron Gurewitz  
Title: Head of Equity Capital Markets

CRAIG-HALLUM CAPITAL GROUP

By: /s/ Rick Hartfiel  
Name: Rick Hartfiel  
Title: Partner

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